N 23, 2016 (**Prospectus**)
D P (G) C ., L .* (**Company**).

H K E C L , E H K L
(**Hong Kong Stock Exchange**) H K C C L
(**HKSCC**) , .

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P O I O H .

(D G). H , , A 1933, (**U.S. Securities Act**)
A . G .

上海大眾公用事業(集團)股份有限公司

D P (G) C ., L .*

(P R C)

(C : 1635)

P CE DE E MINA ION

Reference is made to the announcement of the Company dated November 23, 2016, the Prospectus and the related Application Forms in relation to the Hong Kong Public Offering.

The Offer Price has been determined at HK$3.60 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on Tuesday, November 29, 2016.

The Company expects to announce the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering on Friday, December 2, 2016, in South China Morning Post (in English) and Hong Kong

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Economic Times (in Chinese) and be posted on the website of the Hong Kong Stock Exchange at [illegible] and the Company's website at [illegible]. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed "How to Apply for Hong Kong Public Offer Shares — 11. Publication of Results" in the Prospectus.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 5, 2016.

By order of the Board of Directors
[illegible] (G[illegible]) C[illegible], L[illegible].*
G[illegible]
C[illegible]

Hong Kong, November 29, 2016

A[illegible], B[illegible] D[illegible] M[illegible] ANG G[illegible], M[illegible] HONG J[illegible], M[illegible] LIANG J[illegible], M. M[illegible], M[illegible] ANG J[illegible] M[illegible] H ANG J[illegible] D[illegible]; M[illegible] LI[illegible] - D[illegible] M[illegible] CAI J[illegible], M[illegible] CHO L[illegible], M[illegible] AN M[illegible] AO C[illegible] F A[illegible] - D[illegible].

* *F[illegible]*