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Stabilizing Manager



上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**478,940,000 H Shares (comprising 435,400,000 H Shares to be offered by our Company and 43,540,000 Sale Shares to be sold by the Selling Shareholders, subject to the Over-allotment Option)**
Number of International Offer Shares	**:**	**431,046,000 H Shares (subject to adjustment and the Over-allotment Option)**
Number of Hong Kong Public Offer Shares	**:**	**47,894,000 H Shares (subject to adjustment)**
Offer Price	**:**	**HK$3.60 per H Share (payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%)**
Nominal Value	**:**	**RMB1.00 per H Share**
Stock Code	**:**	**1635**

Joint Sponsors, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers





Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers







ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

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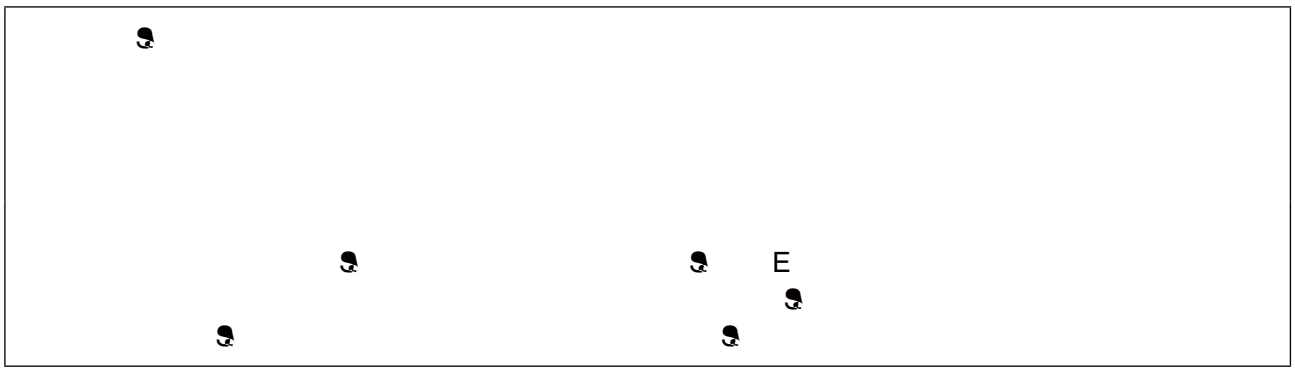
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APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

WHITE YELLOW electronic application instructions White Form eIPO

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INTERNATIONAL OFFERING

	Number of H Shares subscribed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital following the completion of the Global Offering*
E		%	%
		%	%
		%	%
		%	%
E		%	%
Total		%	%

%

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BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

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9 **White Form eIPO**

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		9	%
		9	%
		9	%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
		POOL B	
			%
			%
			%
			%
			%

RESULTS OF ALLOCATIONS

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www.iporesults.com.hk

Bank of China (Hong Kong) Limited

Branch	Address

Standard Chartered Bank (Hong Kong) Limited

Branch	Address

www.iporesults.com.hk

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A260979A	1000						
A645992A	5000						
A8464122	8000						
A9230729	2000						
C2771169	3000						
C2988214	1000						
C3417008	2000						
C395089A	1000						
C4074929	2000						
C4089799	1000						
C4811311	2000						
C4981942	1000						
C5958529	10000						
C6045764	1000						
C6132632	1000						
C6450405	3000						
D0232905	2000						
D1996933	4000						
D294368A	2000						
D3275001	1000						
D4605005	1000						
D4965397	3000						
D825780A	1000						
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E4906490	8000						
E7687226	18000						
E9101865	1000						
E9152176	1000						
G0125872	1000						
G0858462	1000						
G1355995	2000						
G1486879	5000						
G2697105	5000						
G287807A	14000						
G6909913	22000						
G6987809	3000						
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K374731A	4000						
K4860233	7000						
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P8207295	1000						
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R1679553	3000						
R1775188	1000						
R4998382	1000						
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Y1955894	3000						
Z0334007	2000						
Z1799666	1000						
Z3706517	1000						
Z3844200	10000						
Z925104A	8000						
Z9612867	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
60017516	1000						
D4658397	22000						
D5067708	10000						
D5477590	10000						
E0737236	26000						
E4107881	9000						
G1475001	4000						
P9931833	72000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002879	2000	232556373	72000	709171913	1000	E764215A	42000
0002944	10000	237145974	26000	711070013	2000	E8037632	1000
0003237	18000	246164875	2000	711202017	1000	E8255508	1000
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0003806	18000	255165623	18000	767359722	1000	E9217456	4000
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005240215	1000	259576858	3000	779000603	42000	G22139986	10000
006371200	2000	262386097	10000	783151327	1000	G23068544	42000
008492500	14000	264582578	2000	790066351	2000	G23167618	3000
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012030038	6000	274311109	2000	801290456	1000	G27052906	10000
01226121X	1000	284392636	5000	804080018	3000	G2731699	10000
013902100	1000	290769462	1000	805263261	3000	G31309360	10000
016350001	14000	296100498	10000	806191821	5000	G35979578	22000
016350005	72000	296415219	2000	807015018	6000	G38893109	3000
016350006	72000	300028	2000	807240919	5000	G39515100	18000
016350007	72000	301312424	6000	809211734	10000	G397339	18000
016350008	125000	304011724	6000	809220941	5000	G3992089	14000
016350009	231000	305055437	18000	811054034	8000	G43101913	18000
016350010	72000	307069321	9000	812280910	6000	G46569041	2000
016350011	60000	309103192	5000	903055023	6000	G46571677	5000
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016350021	2000	320623198	125000	A2963615	5000	G581163	1000
016350022	5000	325108835	2000	A7745810	2000	G59938416	7000
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016350024	5000	346448285	10000	A9368135	38000	G6053164	7000
016350025	6000	347269078	18000	A9431716	2000	G6330311	2000
016350026	1230000	347331738	554000	A9472129	1000	G641052	18000
016350027	284000	350050506	42000	A9691599	2000	G8035708	2000
016350028	554000	356402859	4000	A986520	231000	GS008381B	10000
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10261389	10000	404230418	1000	C3876177	1000	H3210849	1000
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104031725	6000	405240394	10000	C43655867	1000	H4330732	3000
105140113	8000	41015131X	1000	C43794042	5000	H4743212	1215301B

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS5701220	1000	W62432632	30000				
IS6013886	1000	W62824485	7000				
IS6280449	18000	W64658247	2000				
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IS6539026	1000	Y1550495	3000				
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IS7133503	1000	Y3964068	4000				
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IS7209139	1000	Z0814890	72000				
IS7305145	10000	Z083591A	2000				
IS7426815	1000	Z2452791	5000				
IS7519624	1000	Z2482631	10000				
IS7872916	2000	Z3155839	1000				
IS7941711	1000	Z3268706	10000				
IS8007202	2000	Z3301703	1000				
IS8012989	5000	Z4172400	4000				
IS8169980	1000	Z689800A	3000				
IS8217521	1000	Z6903763	2000				
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IS8434407	4000	Z7634499	2000				
IS8479324	3000	Z988457	8000				
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R5665573	5000						
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R6148580	2000						
R6322920	38000						
R6811794	1000						
R8337305	2000						
R8734584	42000						
R9362761	3000						

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COLLECTION/POSTING OF H SHARE CERTIFICATES

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OVER-ALLOTMENT OPTION

NET PROCEEDS OF THE GLOBAL OFFERING

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COMMENCEMENT OF DEALINGS IN THE H SHARES

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Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping