Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Stock code: 01635 Date submitted: 9 January 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the .

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares *(Notes 6 and 7)*	**No. of shares**	**Issued shares as a % of existing number of issued shares before relevant share issue** *(Notes 4, 6 and 7)*	**Issue price per share** *(Notes 1 and 7)*	**Closing market price per share of the immediately preceding business day** *(Note 5)*	**% discount/ premium of issue price to market price** *(Note 7)*
Opening balance as at *(Note 2)* 1 January 2017	2,902,704,675 (Including 478,940,000 H Shares and 2,423,764,675 A Shares)				
Pursuant to the announcement dated 29 December 2016, issue and allotment of new H Shares on 9 January 2017 pursuant to the partial exercise of the over-allotment option (among which 4,973,000 A Shares were converted into H Shares) *(Note 3)*	54,703,000 (H Shares)	Approximately 1.88%	HK$3.60	HK$3.54	Approximately 1.69% premium
Decrease in A Shares	(4,973,000) (A Shares)	Approximately 0.17%			

Closing balance as at *(Note 8)* 9 January 2017	2,952,434,675 (Including 533,643,000 H Shares and 2,418,791,675 A Shares)				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.

2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.

3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed