Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Stock code: 01635 Date submitted: 9 January 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the .

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares *(Notes 6 and 7)*	**No. of shares**	**Issued shares as a % of existing number of issued shares before relevant share issue** *(Notes 4, 6 and 7)*	**Issue price per share** *(Notes 1 and 7)*	**Closing market price per share of the immediately preceding business day** *(Note 5)*	**% discount/ premium of issue price to market price** *(Note 7)*
Opening balance as at *(Note 2)* 1 January 2017	2,902,704,675 (Including 478,940,000 H Shares and 2,423,764,675 A Shares)				
Pursuant to the announcement dated 29 December 2016, issue and allotment of new H Shares on 9 January 2017 pursuant to the partial exercise of the over-allotment option (among which 4,973,000 A Shares were converted into H Shares) *(Note 3)*	54,703,000 (H Shares)	Approximately 1.88%	HK$3.60	HK$3.54	Approximately 1.41% premium
Decrease in A Shares	(4,973,000) (A Shares)	Approximately 0.17%			

Closing balance as at *(Note 8)* 9 January 2017	2,952,434,675 (Including 533,643,000 H Shares and 2,418,791,675 A Shares)				

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given. rice per sha 0 avert.4295 55 531.9 103.2 12.504 ref Erice per sh3

shares as a % of existing number of shares *number of shares before relevant*

7. In the context of a redemption of shares:

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- *number of shares* *number of shares before relevant*
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8. The closing balance date is the date of the last relevant event being disclosed.

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase

Submitted by: Wong Yat Tung

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)