香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd. *

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：1635)

海外監管公告

2018年公開發行公司債券(第一期)募集說明書(面向合格機構投資者)

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條規則作出。

茲載列上海大眾公用事業(集團)股份有限公司(「**本公司**」)在上海證券交易所網站刊登的「2018年公開發行公司債券(第一期)募集說明書(面向合格機構投資者)」，僅供參閱。

承董事會命
上海大眾公用事業(集團)股份有限公司
董事局主席
楊國平

中華人民共和國，上海

2018年3月15日

於本公告日期，本公司執行董事為楊國平先生、梁嘉璋先生、俞敏女士、莊建浩先生及楊衛標先生；非執行董事為陳永堅先生、李松華先生及張葉生先生；以及獨立非執行董事為王開國先生、姚祖輝先生、鄒小磊先生、王鴻祥先生及劉正東先生。

* *僅供識別*

上海大众公用事业（集团）股份有限公司

（住所：中国（上海）自由贸易试验区商城路 518 号）

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271,025.97 352,688.38 422,029.53 676,588.98

2015 2016 30.13% 19.66%

0.59 0.71 0.86 0.75 0.50 0.65 0.80

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2017 9 105,276.45

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137,715.93 111,145.50

128,952.88 117,836.03 19.85% 14.51%

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326,762.41 503,327.22

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		143,700.00	75,319.62	68,380.38

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710,036,166 923,047,016

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1,246,113,472

2008 4 28 2007 2007

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1,495,336,166

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2009 149,533.62 10 1

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1,644,869,783

2015 5 12 2014 2014

2014 1,644,869,783 10 5

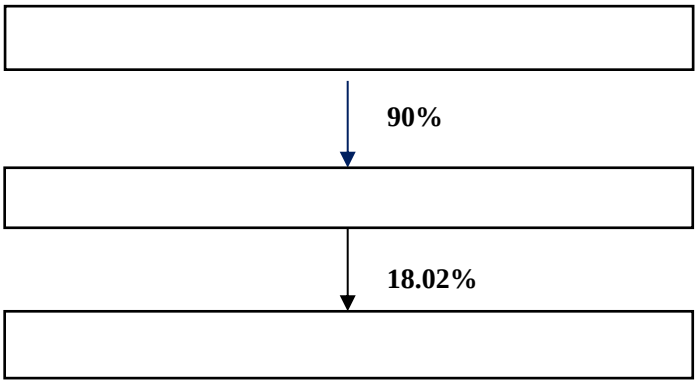
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2015 7 28 2015

2017 9

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2017 9 295,243.47

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		%				
	53,337.40	18.07	0		0	
	49,514.39	16.77	0		44,950.00	
	15,383.27	5.21	0		0	
	2,724.71	0.92	0		0	
	2,081.80	0.71	0		0	

	1,318.91	0.45	0		0	
	1,137.07	0.39	0		0	
	1,018.89	0.35	0		0	
	920.71	0.31	0		0	
	914.28	0.31	0		0	
	128,351.42	**43.49**			**44,950.00**	

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2016 12 31 147,824.68
111,686.26 2016 65,945.10 3,856.23

2017 9 151,859.91
113,435.35 38,424.56 2017 1-9
54,372.86 5,811.19

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2003 9 15 1.2
310115001574708 100%

2016 12 31 14,678.18 36.96
14,641.22 2016 124.76
77.93

2017 9 16,371.17 10.99
16,360.18 2017 1-9 1,733.4
1,718.96

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2003 9 24 2.85

310115001576084

100%

2005 12 31

25

2016 12 31 72,262.84 28,377.47

43,885.37 2016 1,550.71

3,705.99 1,792.94

2017 9 69,851.55 38,015.07

31,836.48 2017 1-9 1,140.64

2,645.48 1,451.10

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2003 7 14 2.52

310225000344215

100%

2016 12 31 128,985.70 72,903.36

56,082.34 2016 14,535.38

4,587.18

2017 9 149,850.96 93,208.96

56,642.01 2017 1-9 10,716.99

3,797.76

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2016 12 31 58,536.98 2,519.14

56,017.84 2016 7,700.10

6,325.30

2017 9 60,151.75 1,373.53

58,777.22 2017 1-9 7,069.07

5,894.12

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2016 12 31 51,493.03 24,498.99

26,994.04 2016 9,246.10

1,072.91 3,701.42

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22,142.17 2016 2,286.87

1,343.39

2017 9 23,496.44 1,970.39

21,526.05 2017 1-9 1,552.88

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				A (%)	**A (%)**
[3]			15,900	16.77%	16.77%

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6						80	
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8						70	
9						100	
10						80	
[redacted]						100	[redacted]

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		267,465.80	278,236.08
		-	400.00

2016

106,008.64 267,465.80

2016 273,000.00 2016 12

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		443.69	453.62
		472.38	566.00

706 2016 472.38

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5-5-7 2016 12 31

	3,200.00	2016/11/4	2017/5/4	
	14,000.00	2015/7/2	2018/6/29	
	1,332.00	2015/11/3	2018/11/3	
	3,332.00	2015/12/25	2018/12/24	
	3,749.00	2016/2/1	2019/1/28	
	3,840.00	2016/12/23	2019/12/20	
	2,400.00	2016/12/23	2019/12/20	
	2,800.00	2016/12/16	2019/12/13	
	1,600.00	2016/12/23	2018/12/21	
	1,200.00	2016/9/30	2020/11/29	
	1,800.00	2016/9/30	2021/5/29	
	7,000.00	2016/9/30	2019/9/29	
	2,950.00	2016/10/25	2019/6/5	
	10,000.00	2016/10/27	2019/10/25	
	500.00	2016/8/3	2017/5/2	
	100.00	2016/9/26	2018/9/20	
	5,955.36	2014/10/29	2022/10/28	
	230.00	2016/3/3	2019/12/20	

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5-5-9 2016 12 31

		14.47	-	-	-
		87.63	-	-	-
		-	-	371.28	91.44
		637.19	6.37	-	-
		34.55	0.35	-	-
		1,207.38	12.07	-	-
		14.29	0.14	-	-
		-	-	46.92	-
		-	-	6,033.50	-

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5-5-10 2016 12 31

		73,846.83	81,425.43
		2,009.12	2,079.12
		549.07	-
		-	30.75
		3,731.05	3,731.05

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	31,000	
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			61	2017/5/25	2020/5/24			2,097,861
			44	2017/5/25	2020/5/24			222,300
			57	2017/5/25	2020/5/24			712,621
			56	2017/5/25	2020/5/24			115,000
			48	2017/5/25	2020/5/24			[redacted]

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	2017 1-9		**2016**		**2015**		**2014**	
	312,666.69	93.98	411,456.67	92.60	423,997.25	93.79	384,303.92	93.03
	295,454.65	88.81	376,378.03	84.70	384,577.37	85.07	354,975.59	85.93
	17,212.04	5.17	35,078.64	7.89	39,419.88	8.72	29,328.33	7.10
	11,842.03	3.56	16,012.10	3.60	12,506.78	2.77	14,096.72	3.41
	10,701.39	3.22	14,534.01	3.27	11,225.09	2.48	12,818.03	3.10
	1,140.64	0.34	1,478.09	0.33	1,281.69	0.28	1,278.69	0.31
	8,180.68	2.46	16,878.19	3.80	15,579.52	3.44	14,703.62	3.56
	332,689.40	**100.00**	**444,346.96**	**100.00**	**452,083.55**	**100.00**	**413,104.26**	**100.00**

2014 2016

2017 1-9 384,303.92 423,997.25

411,456.67 312,666.69 93.03% 93.79%

92.60% 93.98%

2017 1-9 332,689.40

312,666.69 93.98% 11,842.03

3.56% 8,180.68 2.46% 2017 1-9

2016 444,346.96

411,456.67 92.60% 16,012.10

3.60% 16,878.19 3.80% 2016

2015

2015 452,083.55

423,997.25 93.79% 12,506.78

2.77% 15,579.52 3.44% 2015

2014 38,979.29 9.44%

2018

	48,824.41	**14.68**	**62,303.86**	**14.02**	**63,054.84**	**13.95**	**44,502.49**	**10.77**

2014 2016 2017 1-9 44,502.49
63,054.84 62,303.86 48,824.41
32,839.50 53,004.43 50,141.23 40,606.42
73.79% 84.06% 80.48% 83.17%
2014 2016
2017 1-9 10.77% 13.95% 14.02% 14.68%
8.55%
12.50% 12.19% 12.99% 2015
51.73% 43.30% 41.06% 44.11%
40% 29.73%
29.75% 33.11% 36.60%

5-8-4 2016

		10,405.38	2.34%		
		9,246.10	2.08%		
		6,878.64	1.55%		
		5,115.36	1.15%		
		4,946.69	1.11%		
		36,592.18	**8.24%**		
		444,346.96	**100.00%**		

5-8-5 2016

		236,695.39	61.96%		
		32,933.23	8.62%		

	21,050.07	5.51%

2016 2017 1-9 6,834.20
6,115.20 1.51% 1.85%

2015 2016
13.04 5.57 2016 6,834.20
4,337.71 2017 9 16.83
5.38 2017 1-9 6,115.20 3,066.52

2017 9 37
227,923.80 4 17,767.80 33
210,156.00

5-8-6

%

	2017 1-9		**2016**		**2015**		**2014**	
	1,552.88	20.25	2,286.87	25.07	2,899.56	57.39	2,228.83	100.00
	1,552.88	20.25	2,258.11	24.76	2,733.48	54.10	2,007.31	90.06
	-	-	28.76	0.32	166.08	3.29	221.52	9.94
	6,115.20	79.75	6,834.20	74.93	2,153.11	42.61	-	-
	7,668.08	**100.00**	**9,121.07**	**100.00**	**5,052.67**	**100.00**	**2,228.83**	**100.00**

5-8-7

		(%)

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		(%)

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	2017 1-9	2016	2015	2014
	258,293.84	345,511.57	358,749.58	323,057.97
	54,372.85	65,945.10	65,247.67	61,245.95

2012

96,296 102,249

106,009 79,647 85,520

90,970 94,366 74,324

15,440 16,850 18,250 14,104

15,200 15,820 17,550 14,477

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2017 1-9 2016 2015

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	2017 1-9	**2016**	**2015**	**2014**
	14,104	18,250	16,850	15,440
/	1.80~2.40			
	14,477	17,550	15,820	15,200
/	3.10~3.30			

5-8-14

	0-300	2.4	[2015]181 ,
	300-600	2.8	4 1
	600	3.6	75
		2.4	[2015]181

29,328.33 39,419.88 35,078.64 17,212.04

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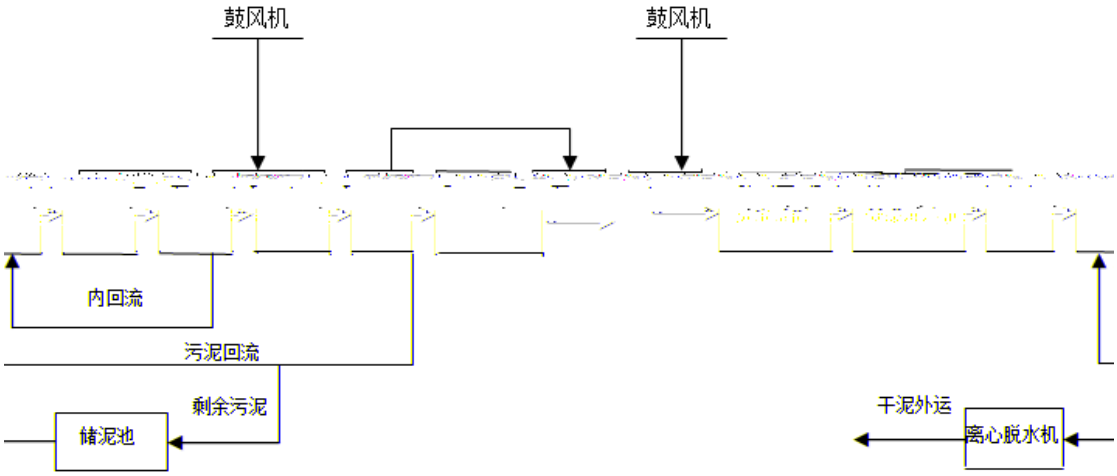
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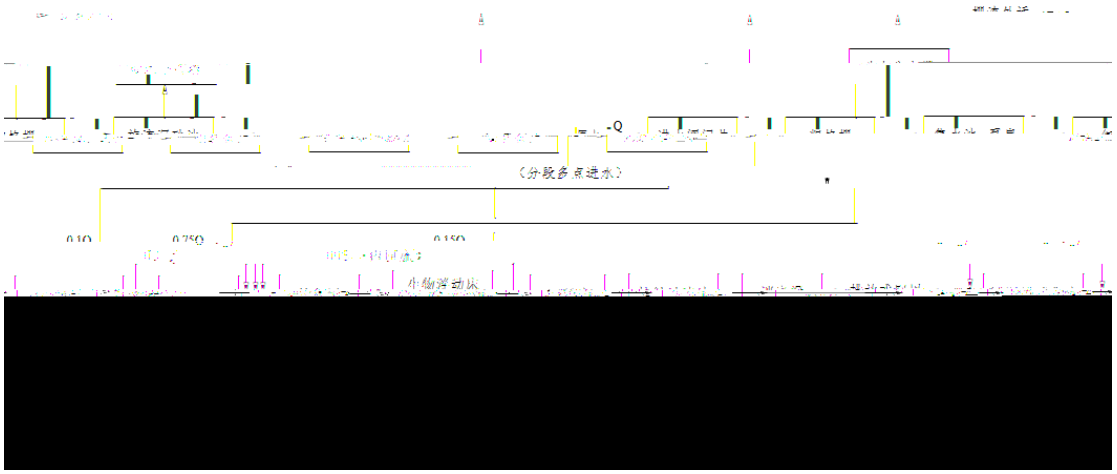
	2017 1-9	2016	2015	2014
	11,842.03	**16,012.10**	**12,506.78**	**14,096.72**

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			2017 1-9	2016	2015	2014
			6,668.53	9,246.10	5,037.85	6,418.19

			2017 1-9	**2016**	**2015**	**2014**
			1,633.35	2,282.98	2,405.43	2,397.29
			1,121.56	1,501.54	1,623.67	1,752.00
	5		346.22	434.45	811.84	841.65
			499.35	669.44	723.89	781.10

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2015 2014

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	5		35	3.56
			797	**82.11**
2016	1		365	37.28
	2		280	28.60
	3		110	11.24
	4		63	6.44
	5		50	5.11
			868	**88.66**
2015	1		390	41.05
	2		260	27.37
	3		114	12.00
	4		107	11.26
	5		73	7.68
			944	**99.37**
2014	1		445	44.10
	2		263	26.07
	3		114	11.30
	4		113	11.20
	5		74	7.33
			1,009	**100.00**

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2014-2016

2017 1-9 8,869.21 8,130.01

7,350.93 5,090.70 16.77% 12.38%

10.69% 9.49%

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2017 1-9

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14,703.62

15,534.52 16,878.19 8,180.68

3.56% 3.44% 3.80% 2.46%

10,332.35 10,944.39 11,290.10 5,186.46

4,371.27 4,635.13 5,588.09 2,994.21

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2007 2009 2015 1,041

7.99% 47 16.07%

1,039 4.06%

2015

2.86 2014 10%

1,321 2014 24.82% 1.4

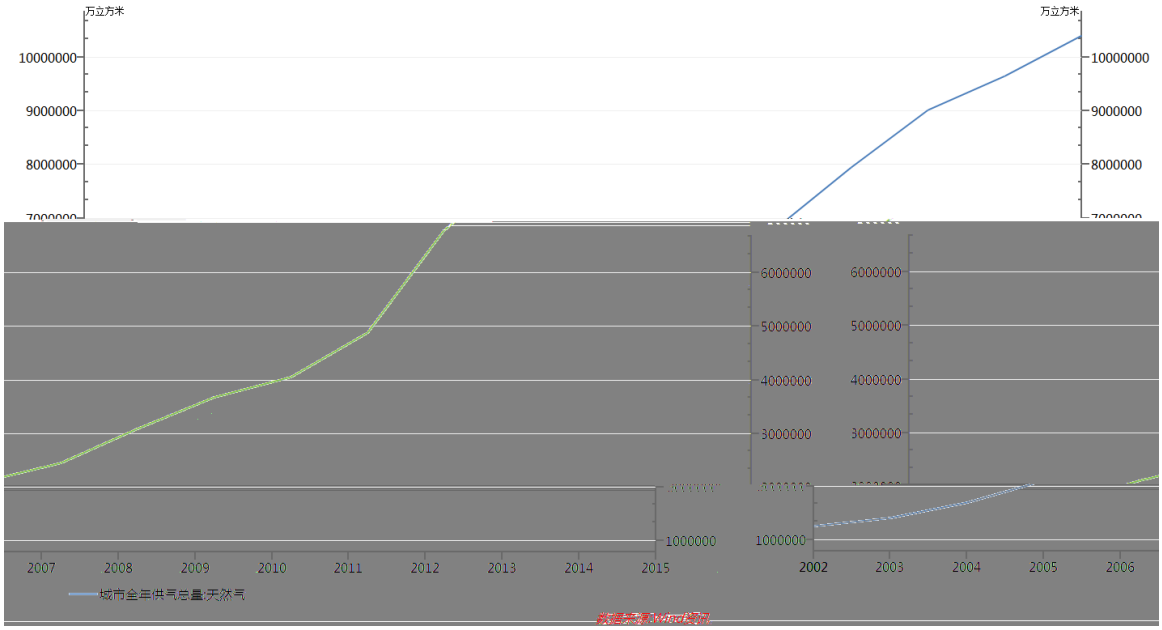
2014 2.86%

2015 49.8

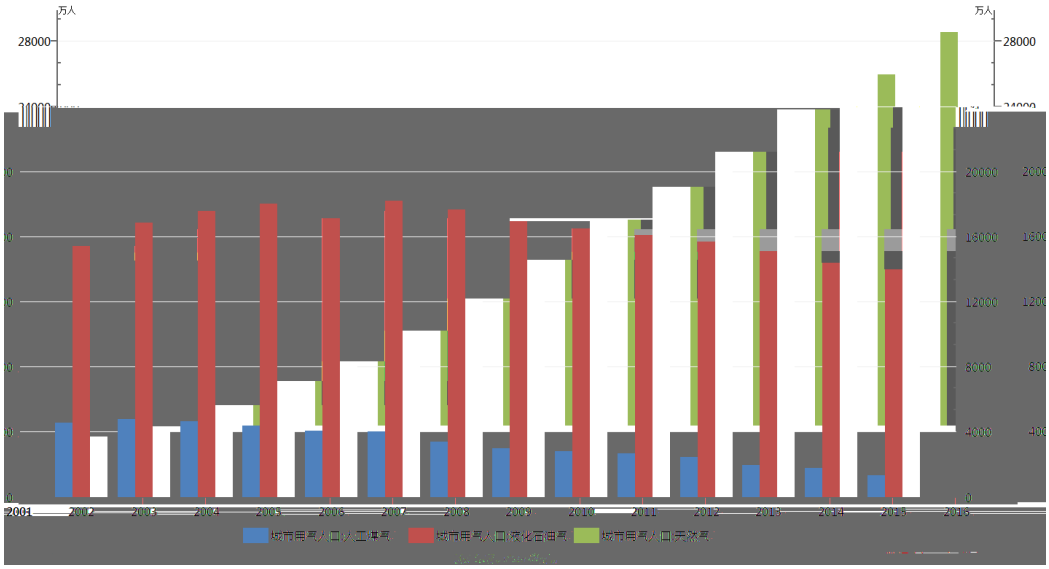
2014 6.3 2.1 2014

0.8 0.9 2014 0.2

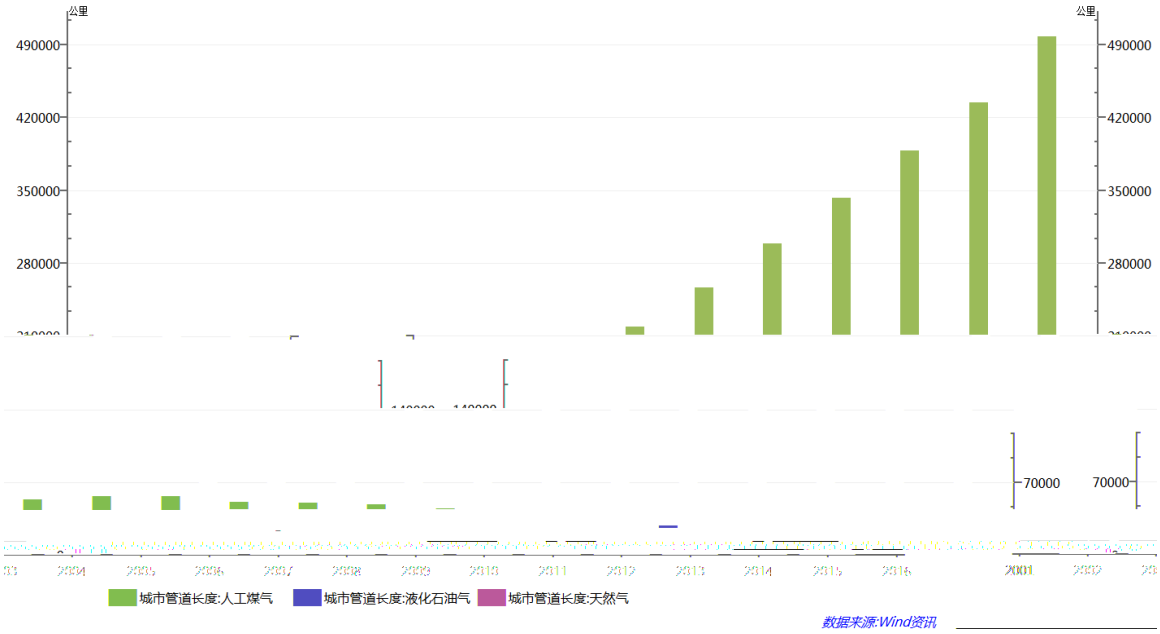
5-8-27 2015



5-8-30　　2015



5-8-31　　2015



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5-8-32 **%**

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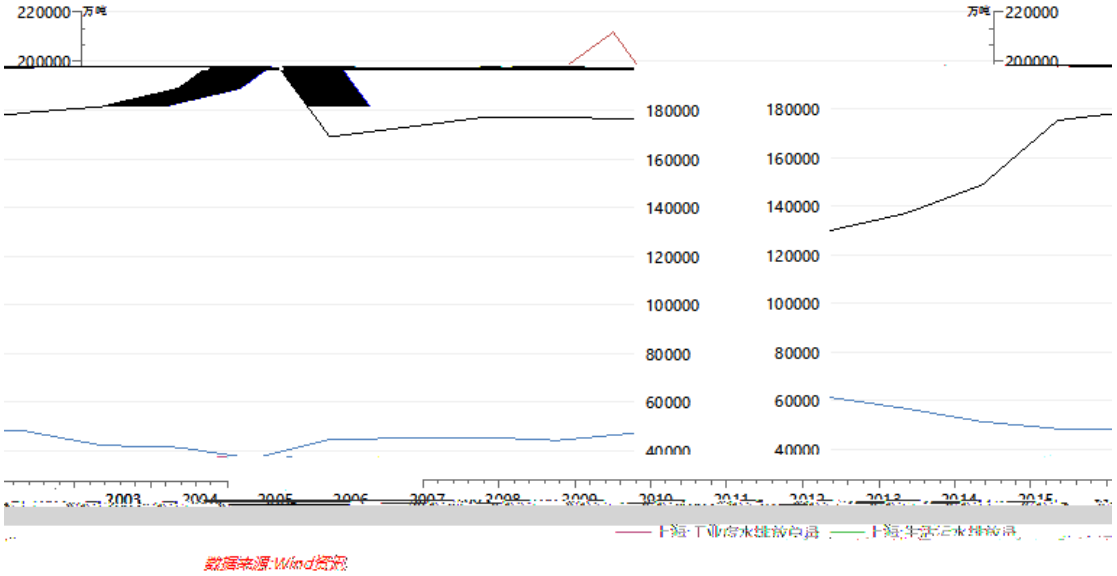
15-20

15%-20%

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5-8-34 2015



2003 23.90% 2010 72.90% “ ” 2015 36 100% 85% 70% 2011 100%

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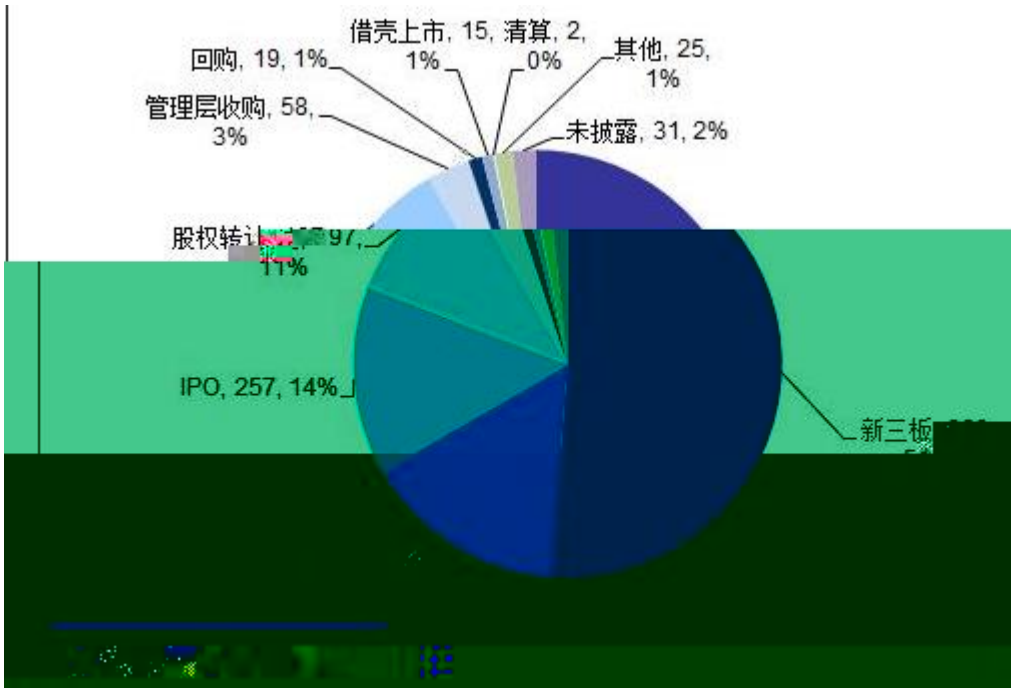
2020

2018

4.09 2015 929 51.2%

280 15.4%

IPO 257 14.2% 2015



2015

552 92.5%

45 7.5% 2015

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2014 2015 2016

[2015] 111700 [2016]

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2015 12 31 2016 12 31 2014 2015

2016

2014 12 31 2015 12 31 2016 12 31 2017

9 30 2014 2015 2016 2017

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6-2-1

	2017	2016	2015	2014
	436,927.45	341,773.29	155,305.17	156,538.10
	16,279.27	7,410.29	10,633.35	4,715.56
	-	415.00	1,708.08	-
	28,295.31	30,016.00	31,239.28	28,439.62
	6,107.71	963.50	937.11	367.38
	10.25	2.65	46.92	529.60
	1,709.09	87.63	1,744.20	-
	6,037.48	5,702.79	12,523.87	1,886.58
	14,140.44	-	-	-
	36,783.99	31,724.28	27,861.50	34,509.26
	56,543.22	44,216.30	50,620.99	-
	25,388.36	16,966.11	11,141.15	4,232.70
	628,222.59	**479,277.84**	**303,761.62**	**231,218.80**
	18,050.90	22,488.50	20,081.10	18,387.95
	164,690.78	79,198.88	83,372.93	78,637.24
	163,922.17	169,695.22	153,795.98	131,290.00
	484,718.64	474,065.29	413,837.56	305,635.17
	6,329.94	6,494.84	6,714.74	6,934.64
	405,055.37	404,943.89	373,766.91	350,680.86
	71,652.77	53,626.05	64,780.23	73,380.67
	49,013.92	43,091.65	26,437.67	26,505.25
	131.17	131.17	-	-
	527.20	476.12	489.80	542.87
	2,616.61	2,049.50	1,961.75	590.18
	-	-	300.00	6,772.07
	1,366,709.48	**1,256,261.11**	**1,145,538.66**	**999,356.90**
♀	**1,994,932.07**	**1,735,538.95**	**1,449,300.28**	**1,230,575.71**
	241,904.22	150,314.59	127,590.41	74,702.62
	-	-	-	-

	117,836.03	128,952.88	111,145.50	137,715.93
	111,731.50	94,016.14	80,752.94	90,426.76
	4,796.50	8,382.66	5,920.39	4,841.83
	-640.73	-673.46	563.94	-1,559.60
	3,893.07	256.29	197.90	213.15
	942.93	91.13	91.13	91.13
	58,525.61	81,269.11	54,812.63	52,300.05
	245,049.06	65,243.08	45,376.24	31,249.58
	50,000.00	30,305.21	-	-
	834,038.19	**558,157.63**	**426,451.08**	**389,981.44**

2

6-2-2

	2017 1-9	**2016**	**2015**	**2014**

	35,578.97	54,764.43	46,113.46	34,047.05
	8,197.41	8,616.79	7,192.52	3,378.59
	2,081.94	**-33,728.40**	**99,787.23**	**24,962.92**
	2,121.94	-35,197.01	100,027.33	25,167.92
	87.66	27.85	-240.10	-205.00
1.	87.66	27.85	-240.10	-205.00
2.	-	-	-	-
	2,034.28	-35,224.86	100,267.43	25,372.92
1.	-10,845.64	-27,300.92	95,223.98	12,357.24
2.	12,990.15	-7,851.16	4,361.81	12,999.11
3.	-	-	-	-
4.	-	-	-	-
5.	-110.23	-72.79	681.63	16.58
6.	-	-	-	-
	-40.00	1,468.61	-240.10	-205.00
	45,858.31	**29,652.81**	**153,093.20**	**62,388.57**
	37,700.91	19,567.41	146,140.79	59,214.97
	8,157.40	10,085.40	6,952.42	3,173.59

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6-2-3

2017	**1-9**	**2016**	**2015**	**2014**

	-	954.44	8,750.00	10,750.00
	288,414.13	362,461.66	347,509.00	167,811.25
	210,000.00	30,000.00	-	-
	15,800.00	15,526.32	-	-
	564,584.96	**548,129.53**	**356,259.00**	**178,561.25**
	242,365.27	323,943.98	267,242.54	138,168.18

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	3,515.63	115.84	777.96	144.44
	-	-	46.92	529.60

	115,357.05	**164,967.93**	**167,257.35**	**167,391.57**
	591,729.90	**348,000.46**	**274,259.88**	**263,112.95**

295,243.47 290,270.47

	-	-	-	-
“ ”	**28,969.31**	**34,275.85**	**35,135.09**	**27,493.98**
	3,643.38	**-36,884.90**	**86,498.43**	**24,071.22**
	-	-	-	-
1.	-	-	-	-
2.	-	-	-	-

	3,643.38	-36,884.90	86,498.43	24,071.22

	135,560.00	86,890.00	87,400.00	64,002.66
	27,409.34	27,093.13	18,827.23	30,969.33
	19,410.63	17,392.06	-	-
	182,379.97	**131,375.19**	**106,227.23**	**94,971.99**
	208,322.15	**164,118.34**	**-7,603.15**	**7,899.72**

[redacted]

-7,664.05 **1,037.91**

[redacted]

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6-3-1

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			47,914.57
			-47,914.57
			229.50
2			3,150.80
——			-1,690.15
	2014 1 1		-1,690.15
9 ——			95,546.31

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6-5-1

	2017 9 30		**2016 12 31**		**2015 12 31**		**2014 12 31**	
	628,222.59	31.49%	479,277.84	27.62%	303,761.62	20.96%	231,218.80	18.79%
	1,366,709.48	68.51%	1,256,261.11	72.38%	1,145,538.66	79.04%	999,356.90	81.21%
	1,994,932.07	100.00%	1,735,538.95	100.00%	1,449,300.28	100.00%	1,230,575.71	100.00%

1

2014 12 31 2015 12 31 2016 12 31 2017 9 1,230,575.71 1,449,300.28 1,735,538.95 1,994,932.07 2014 2016 18.76%

2014 12 31 2015 12 31 2016 12 31 2017 9 231,218.80 303,761.62 479,277.84

	25,388.36	1.27%	16,966.11	0.98%	11,141.15	0.77%	4,232.70	0.34%
	628,222.59	**31.49%**	**479,277.84**	**27.62%**	**303,761.62**	**20.96%**	**231,218.80**	**18.79%**
	18,050.90	0.90%	22,488.50	1.30%	20,081.10	1.39%	18,387.95	1.49%
	164,690.78	8.26%	79,198.88	4.56%	83,372.93	5.75%	78,637.24	6.39%
	163,922.17	8.22%	169,695.22	9.78%	153,795.98	10.61%	131,290.00	10.67%
	484,718.64	24.30%	474,065.29	27.32%				

6-5-3

7

	2016	2015	2014

	2014 12 31	2015 12 31	2016 12 31	2017
9		28,439.62	31,239.28	30,016.00
	28,295.31			
		2.31%	2.16%	1.73% 1.42%
2015		2,799.66		9.84%
		30,125.31		96.43%
		8,389.37		26.86%
2016		1,223.28		3.92%
		28,839.47		96.08%
		9,208.26		30.68%
2017 9		1,720.69		5.73%

6-5-5 2016

%

1	1	29,130.77	291.31	1.00		

	1,910.54	5.97	19.11

2017 9 334.69 5.87%

6-5-11 2017 9

				(%)	

3,961.28

		1,207.38	1	19.06	12.07
	BT	835.38	1	13.19	8.35
		637.19	1	10.06	6.37
e		532.67	1	8.41	5.33
		524.43	1	8.28	5.24
		3,737.05		**59.00**	**37.37**

2014 12 31 2015 12 31 2016 12 31 2017 9 34,509.26 27,861.50 31,724.28 36,783.99 2.80% 1.92% 1.83% 1.84%

2015 2014 6,647.76 19.26%

2016 2015 3,862.78 13.86%

2017 9 5,059.71 15.95%

6-5-14

	2016	**2015**	**2014**

2014 12 31 2015 12 31 2016 12 31 2016 2017

9 0.00 0.00 50,6 2.09

44,216.30 56,543.22 0.00% 3.49% 26,5 3.22

2.83%

2015 2015

	2016	2015	2014
	16,000.00	8,500.00	2,800.00
	966.11	2,641.15	1,432.70
	16,966.11	**11,141.15**	**4,232.70**

3

2014 12 31 2015 12 31 2016 12 31 2017 9 78,637.24 83,372.93 79,198.88 164,690.78 6.39% 5.75% 4.56% 8.26% 95.81% 97.97% 97.71%

2015 2014 4,735.69 6.02% 2016 2015 4,174.05 5.01%

2017 9 85,491.90 107.95%

6-5-17 2014-2016

2016 2015

6-5-20 2016

				(%)
		14,447.34	2,434.73	14.58
		10,833.48	5,145.98	10.93
		10,126.52	4,364.51	10.22
		8,847.22	2,971.55	8.93
		7,872.43	4,347.64	7.94
		52,127.00	**19,264.42**	**52.60**

2014 12 31 2015 12 31 2016 12 31 2017
9 305,635.17 413,837.56
474,065.29 484,718.64 24.84% 28.55% 27.32%

2015 2014 108,202.39 35.40%
2016 2015
60,227.73 14.55%
2017 9 10,653.35 2.25%

6-5-21

	2016	**2015**	**2014**
	1,746.71	-	-
	1,259.27	-	-
	3,005.98	**-**	**-**
( )	252,592.36	213,222.57	162,292.71

157,922.49

	11,875.77	11,174.45	10,622.50
	5,463.26	9,146.97	4,138.50
[8]	3,797.75	7,971.71	4,137.22
	2,150.44	3,232.31	3,460.61
[9]	37,257.24	-	-
	471,059.31	**413,837.56**	**305,635.19**
	474,065.29	**413,837.56**	**305,635.19**

2014 12 31 2015 12 31 2016 12 31 2017 9 350,680.86 373,766.91 404,943.89 405,055.37 28.50% 25.79% 23.33% 20.30%

2015 2014 23,086.05 6.58% 2016 2015 31,176.98 8.34% 2017 9 111.48 0.03%

95.09% 95.29% 96.54%

6-5-22

		2016	**2015**	**2014**
		15,392.28	19,789.81	19,313.10
		5,898.72	6,549.15	5,948.65
		706.30	706.30	706.30
		8,787.26	12,534.36	12,658.15
		657,109.18	600,633.05	556,796.05
		259,180.61	237,333.01	220,664.59
		6,988.15	7,131.06	2,678.06
		390,940.43	356,168.98	333,453.40

	6,090.29	5,931.33	5,913.32

		2016	2015	2014
		8,634.44	9,740.74	9,740.74
		1,692.36	1,657.27	1,432.26
		-	-	-
		6,942.08	8,083.47	8,308.48
		244.94	244.94	244.94
GIS		244.94	244.94	244.94
		-	-	-
		-	-	-
		173.48	173.48	173.48
SCADA		171.53	166.84	162.14
		-	-	-
		1.96	6.65	11.34
		564.64	564.64	564.64
		201.23	201.23	201.23
		363.41	363.41	363.41
		-	-	-
		640.60	633.28	23.42
		151.84	79.92	16.97
	[redacted]	-	-	-
		488.76	553.36	6.45
		43,330.55	24,739.84	24,171.98
		7,671.69	6,945.65	5,992.99
		-	-	-
		35,658.86	17,794.19	18,178.98
		53,588.65	**36,096.92**	**34,919.20**
		10,133.59	**9,295.85**	**8,050.61**

	834,038.19	72.13%	558,157.63	61.30%	426,451.08	55.69%	389,981.44	56.20%
	322,331.78	27.87%	352,322.55	38.70%	339,314.08	44.31%	303,964.43	43.80%
	1,156,369.97	**100.00%**	**910,480.18**	**100.00%**	**765,765.16**	**100.00%**	**693,945.86**	**100.00%**

1

2014 12 31 2015 12 31 2016 12 31 2017 9 389,981.44 426,451.08 558,157.63 834,038.19 303,964.43 339,314.08 352,322.55 322,331.78 693,945.86 765,765.16 910,480.18 1,156,369.97

2014 12 31 2015 12 31 2016 12 31 2017 9 56.39% 52.84% 52.46% 57.97%

6-5-28

	2017 9		**2016**		**2015**		**2014**	

1	2	2	743.27	97.14	341.57
2	3	3	24.41	202.15	74.87
3			670.06	667.92	701.72
			128,952.88	**111,145.50**	**137,715.93**

2014 12 31 2015 12 31 2016 12 31 2017 9 90,426.76 80,752.94 94,016.14 111,731.50 13.03% 10.55% 10.33% 9.66%

2015

6-5-36

	2016	2015	2014

		17,643.35		21.71	
		14,019.83		17.25	

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2003 324

3,400.00 2012 59 ,

2,800

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2015 2014 8,975.85 8.97%

1,138.00

2015

1,138

2016 2015 13,411.05 12.30%

2016

U

	4.97	10.40	15.82
	9,595.00	-	-
	122,441.59	**109,030.54**	**100,054.69**

3

6-5-43

2017 1-9 2016 2015 2014

487,371.24 515,207.53
530,341.61 501,853.75

419,057.18 484,500.34
470,870.80 459,225.10

2

-15,262.93
-85,406.23 -61,982.66 -152,806.21 2015 2014
70,143.30 459.57%
2016 2015 23,423.57 27.43%

114,675.43 176,874.64
212,641.21 328,159.45 2015
54.24%

129,938.36 262,280.86
274,623.87 480,965.66 2015
101.85%

3

4,083.05
56,215.93 171,611.16 190,023.78 2015
52,132.88 1,276.81%
2016 115,395.23
205.27% H

178,561.25 356,259.00
548,129.53 564,584.96 2015

99.52%

2016 53.86% H

174,478.20 300,043.07

376,518.37 374,561.19 2016

25.49%

4

6-5-44

2017

%

	2017 1-9	2016	2015	2014

10,091.55 8.34% 34.41%

6-5-46

%

	2017	**1-9**	**2016**	**2015**	**2014**

2014 2016 2017 1-9 44,502.49

63,054.84 62,303.86 48,824.41

32,839.50 53,004.43 50,141.23 40,606.42

73.79% 84.06% 80.48% 83.17%

2014 2016

2017 1-9 10.77% 13.95% 14.02% 14.68%

8.55%

12.50% 12.19% 12.99% 2015

51.73% 43.30% 41.06% 44.11%

40% 2 201; ˇ

3.77% 2015 2014 3,431.32 31.52%

2016 2015 2,457.58

17.17%

29,427.07 29,638.45

38,442.52 23,959.29 7.12% 6.56% 8.65%

7.20% 2015 2014 211.38 0.72% 2016 2015

8,804.07 29.70% H

15,986.86 15,685.69

15,470.90 23,039.56 3.87% 3.47% 3.48%

6.93% 2015 2014 301.17 1.88%

2016 2015 214.79 1.37%

4

52,885.24 65,676.60 68,745.93

53,625.66 2015 2014 12,791.36 24.19%

2015 21,372.08

2016 2015 3,069.33 4.67%

6-5-49

2016 2015 2014

6-5-50

%

	2017 1-9		**2016**		**2015**		**2014**	
	5,090.70	9.49	7,350.93	10.69	8,130.01	12.38	8,869.21	16.77
	14,791.27	27.58	12,947.53	18.83	12,229.98	18.62	10,381.33	19.63
	19,457.56	36.28	45,052.35	65.53	14,102.60	21.47	15,990.23	30.23
	8,516.78	15.88	14,967.20	21.77	14,033.15	21.37	2,716.73	5.14
	47,856.31	**89.24**	**80,318.01**					

2017 1-9 397.26

2017 1-9 397.26

2017 1-9 364.84

2017 1-9 364.84

6-5-54

	2017 1-9	**2016**	**2015**	**2014**
	705.32	396.74	577.16	1,440.43
	378.75	453.88	223.93	-
	-	428.14	441.67	14.86
	4.07	5.42	5.42	5.42
	10.64	14.19	14.19	14.19
	3.80	7.60	7.60	7.60
	1,102.58	**1,305.96**	**1,269.98**	**1,482.50**

7

208.01 9,013.32 1,747.83

1,298.66 2015 2014 8,805.31 4,233.12%

8,000

2016 2015 7,265.49 80.61%

6-5-55

	2017 1-9	**2016**	**2015**	**2014**
	1,247.62	1,341.47	960.16	175.72
	1,247.62	1,341.47	960.16	175.72
	0.88	89.61	-	-
	46.59	125.88	38.44	22.71
	-	24.39	8,013.21	-
	3.57	166.49	1.50	9.58

	37,700.91	19,567.41	146,140.79	59,214.97
	8,157.40	10,085.40	6,952.42	3,173.59
	45,858.31	**29,652.81**	**153,093.20**	**62,388.57**

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2010

10.77% 13.95% 14.02% 14.68%

2015 2016 3.18 0.07

9.06% 11.79% 14.26% 13.16%

2015 2016 2.73 2.47

56.39% 52.84%

					-	-	
	40,274.22	12,900.00	2,800.00	-	-	-	55,974.22
	5.95%	1.91%	0.41%	-	-	-	8.27%
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	-	48,533.34	49,800.58	-	-	-	98,333.92
	-	7.17%	7.36%	-	-	-	14.53%
	201,630.00	119.80	704.47	110,000.00	50,000.00	159,826.57	522,280.84
	29.80%	0.02%	0.10%	16.26%	7.39%	23.62%	77.19%
	241,904.22	**61,553.14**	**53,305.05**	**110,000.00**	**50,000.00**	**159,826.57**	**676,588.98**
	35.75%	**9.10%**	**7.88%**	**16.26%**	**7.39%**	**23.62%**	**100.00%**

2017 9 676,588.98

522,280.84 77.19% 55,974.22

% 98,333.92 14.53%

2017 9 241,904.22

20.92% 61,553.14 5.32%

53,305.05 4.61% 110,000.00 9.51%

- 50,000.00 4.32%

- 159,826.57 13.82%

6-6-3 2017 9

10% 2017/12/23

			10,000.00	5%	2017/5/4	2018/5/3	
			5,000.00		2017/6/2	2018/6/1	
			4,200.00		2017/7/3	2018/7/2	
			15,000.00	15%	2016/11/10	2017/11/10	
			15,000.00		2017/6/9	2018/6/8	
			6,700.00		2017/5/27	2018/3/25	
			10,000.00	10%	2017/6/2	2018/3/25	
			14,500.00		2017/7/6	2018/3/25	
			13,000.00		2017/5/2	2018/4/28	
			10,000.00	5%	2017/5/9	2018/5/7	
			15,000.00		2017/6/9	2018/6/8	
			9,830.00		2017/6/1	2018/6/1	
			4,200.00		2017/6/1	2018/5/31	
			936.00	15%	2016/9/29	2020/12/4	

	2017 9		
	628,222.59	647,222.59	3.02%
	1,366,709.48	1,366,709.48	0.00%
	1,994,932.07	2,013,932.07	0.95%

	2,498.00	2016/2/1	2019/2/1
	1,864.00	2016/12/21	2019/12/20
	2,098.00	2016/12/26	2019/12/25
	2,984.00	2016/12/26	2019/12/25
	1,064.00	2016/12/27	2019/12/26
	2,325.00	2017/3/30	2022/3/30
	4,230.00	2017/6/29	2020/7/1
	12,112.16	2017/6/16	2020/6/16
	13,336.00	2017/7/28	2020/7/28
	20,000.00	2017/9/28	2020/9/28
	2,000.00	2016/9/29	2026/9/29
	185.00	2016/3/11	2026/3/11
	1,106.14	2016/5/20	2026/5/20
	4,923.62	2015/3/20	2022/10/28
	98,333.92		

2017 9

2017 9

8 6,400

2017 9

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Fretum Construction & Engineering Enterprise Limited		USD300	USD300	100%

2 Ace Best Investing Management Corporation Limited

Ace Best Investing Management Corporation Limited 2012 9 17
500
1801021 60368220-000-09-15-1

2016 12 31 499.70 0
0 499.70 -0.01

3 Fretum Construction And Engineering Enterprise Limited

Fretum Construction And Engineering Enterprise Limited 2012 9
17 300
1801026 60368270-000-09-15-9

2016 12 31 9,862.02 5,824.89
0 4,037.13 225.56

4 Galaxy Building And Development Corporation Limited

Galaxy Building And Development Corporation Limited 2012 9 17
300
1801024 60368254-000-09-15-3

2016 12 31 374.59 0
0 374.59 1.38

5 Interstellar Capital Investment Co., Limited

Interstellar Capital Investment Co., Limited 2014 12 19
1000
2183458 64214249-000-12-15-6

2016 12 31 5,909.84 0

0 5,909.84 -0.14

6 Allpay (International) Finance Service Corporation Limited

Allpay(International) Finance Service Corporation Limited 2016 04 08

2357191 65962483-000-04-16-7

2016 12 31 322.35 0

0 322.35 0

1 2017 3 10

9,000 91,000

8.3 8.3 5

60.24%

2017 4 28

80,000 96.39%

80,000

2017 7 14

50,000 30,000

2 2017 7 5

15% 483.56

12% , 386.85

12% 386.85

12% 386.85

2017 7 11

100%

3 2017 7 5

15% 340.21

12% 272.17

12% 272.17

12% 272.17 2017

7 5

100%

4 2017 12 8

10,000

50% 2017 10 31

10,250

2017-056

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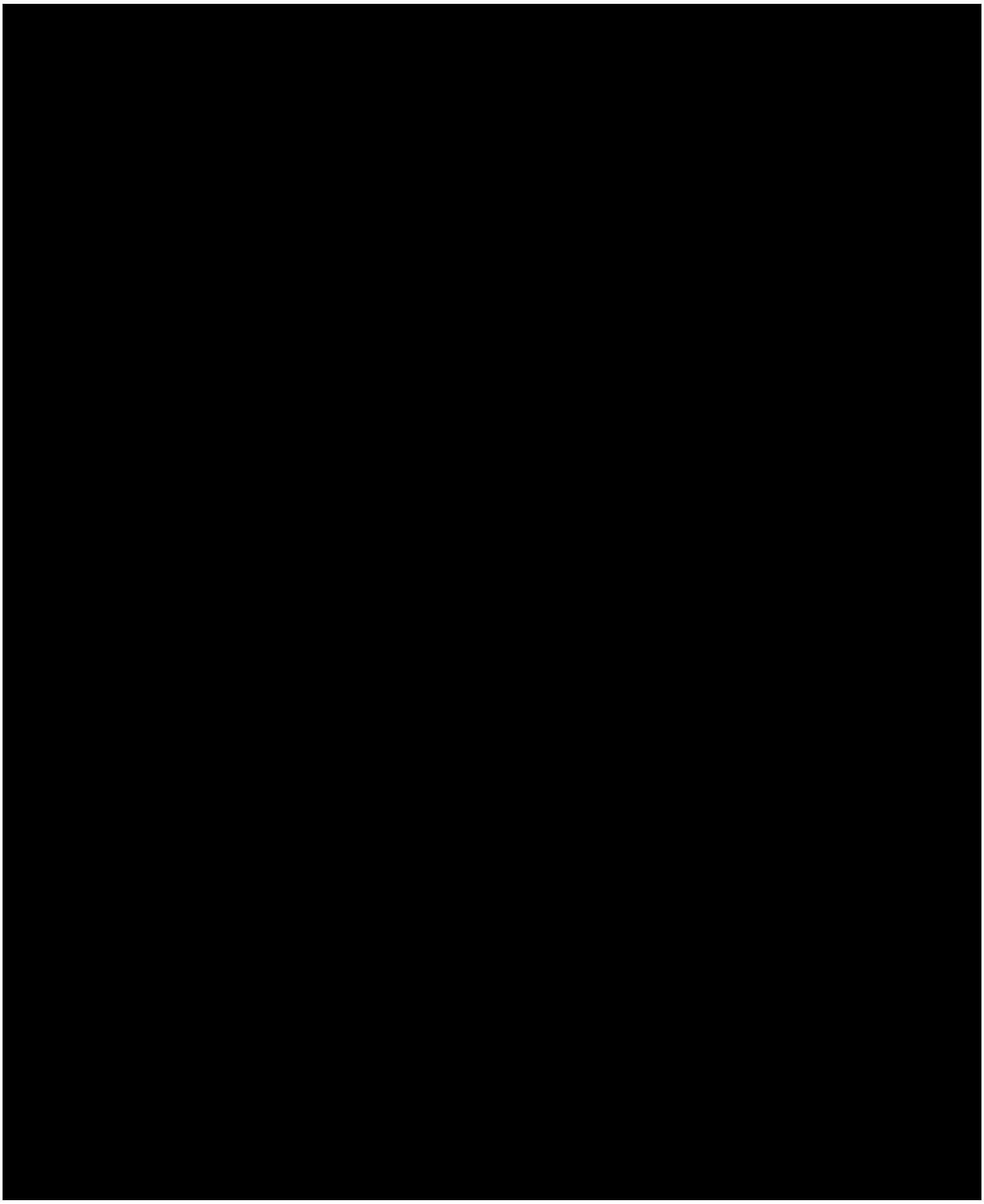
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发行人董事声明

在虚假记载、误导性陈述　　本公司全体董事承诺本募集说明书及其摘要不在

杨玉平

[illegible]公用事业集团股份有限公司

2018 年 3 月 9 日

发行人董事声明

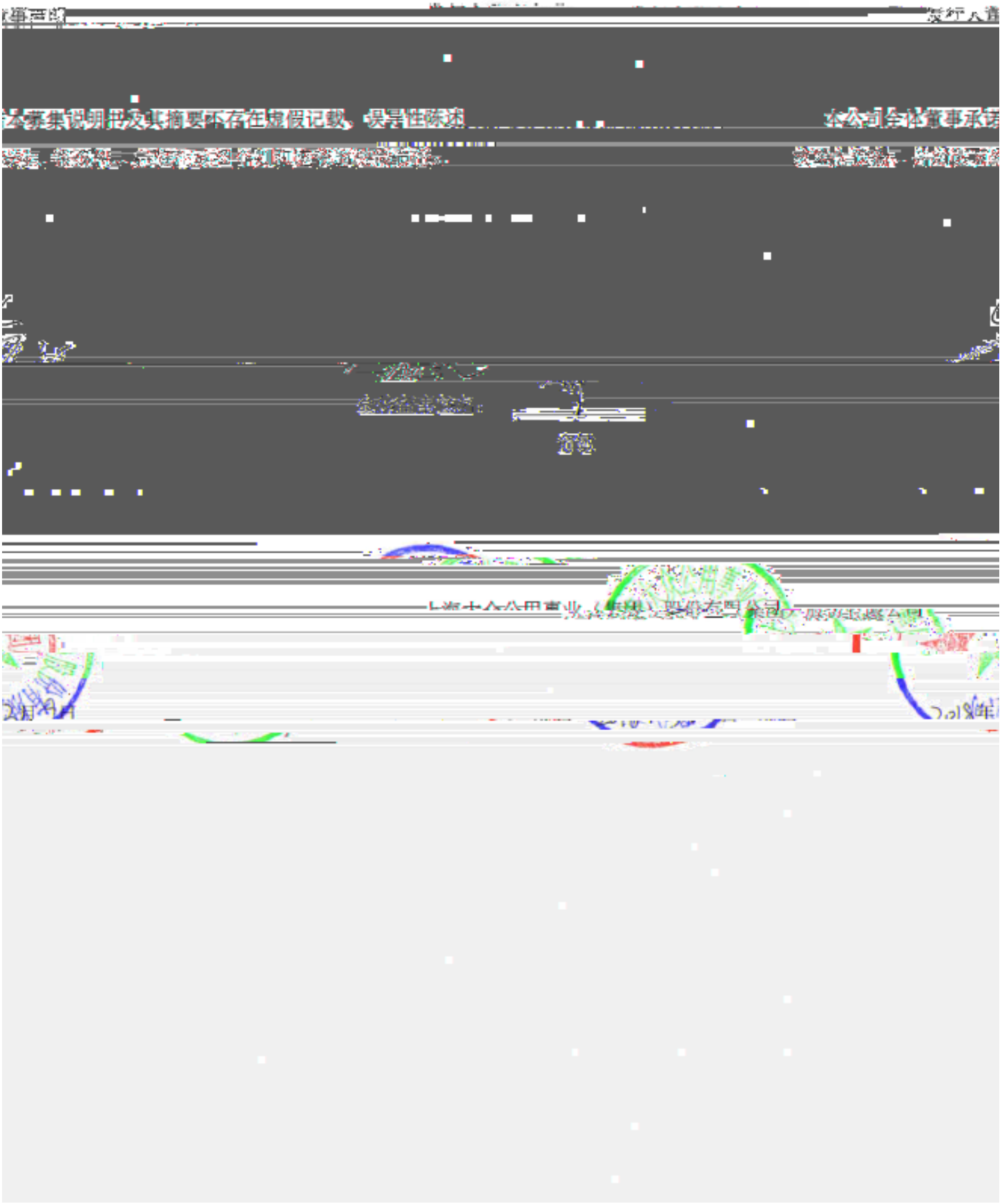
本公司全体董事承诺本募集说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带的法律责任。

全体董事签名：

梁嘉玮

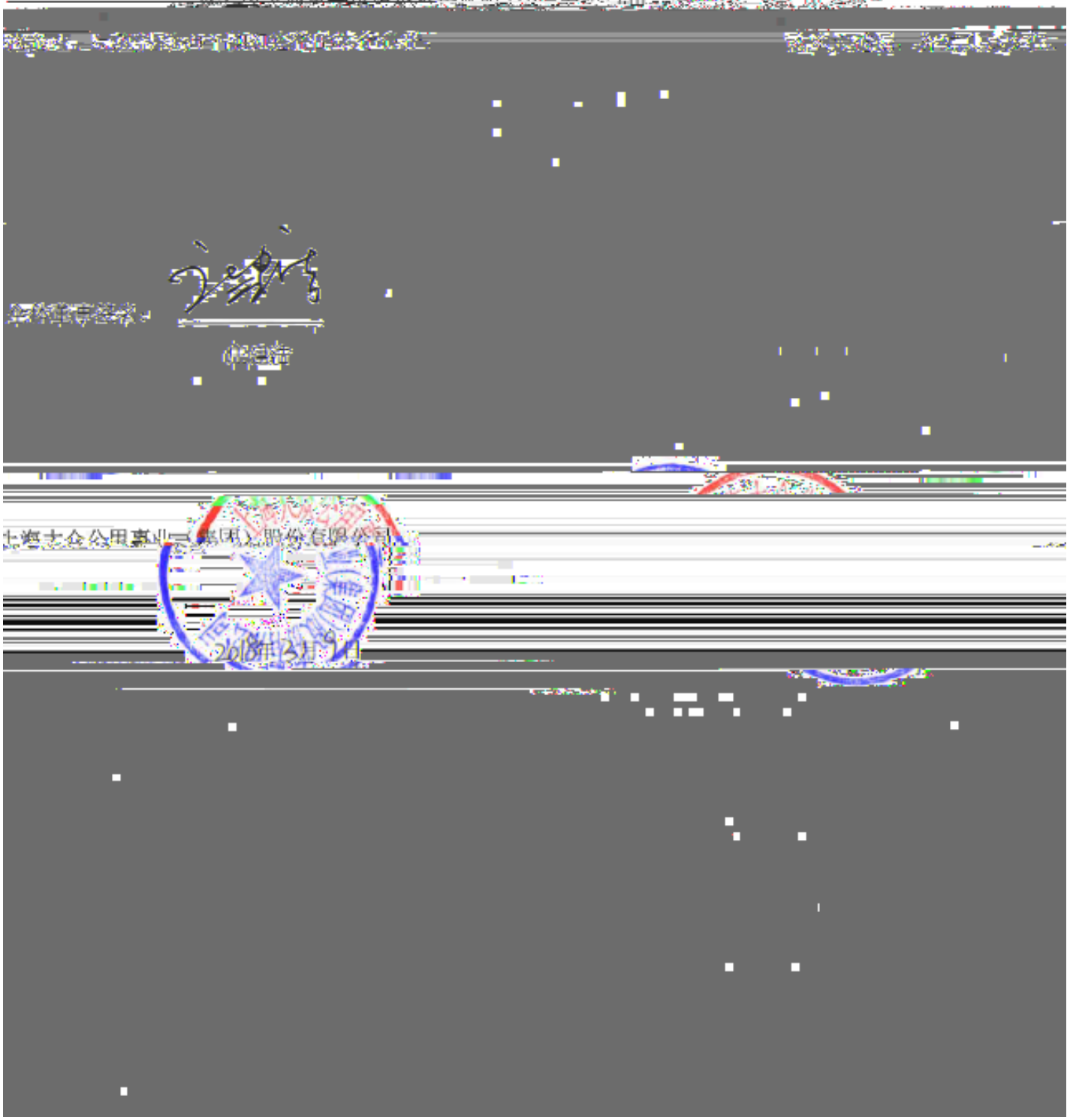
上海大众公用事业（集团）股份有限公司

2018年3月9日



发行人董事声明

本公司全体董事承诺本募集说明书及其摘要不存在虚假记载、误导性陈述

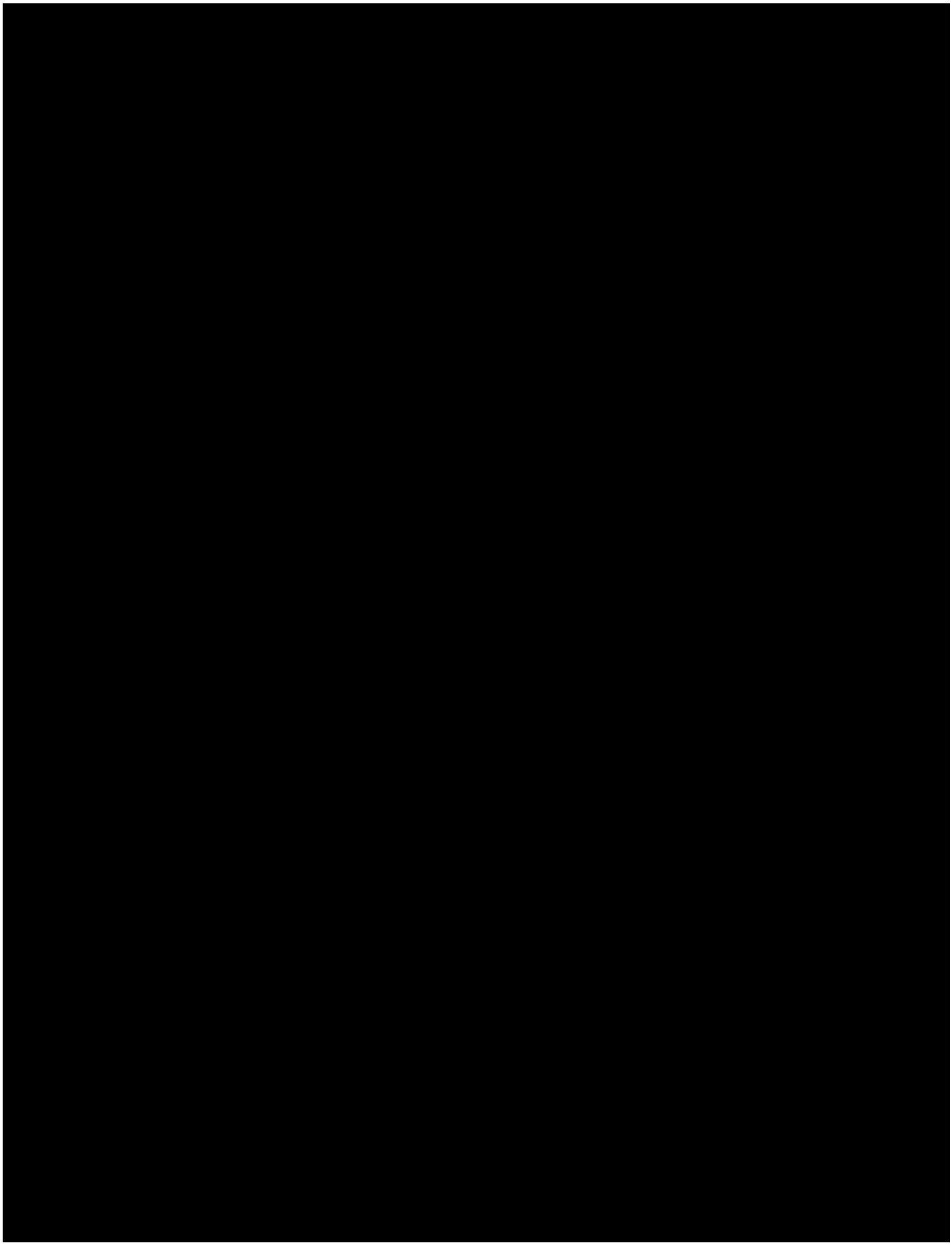


发行人董事声明

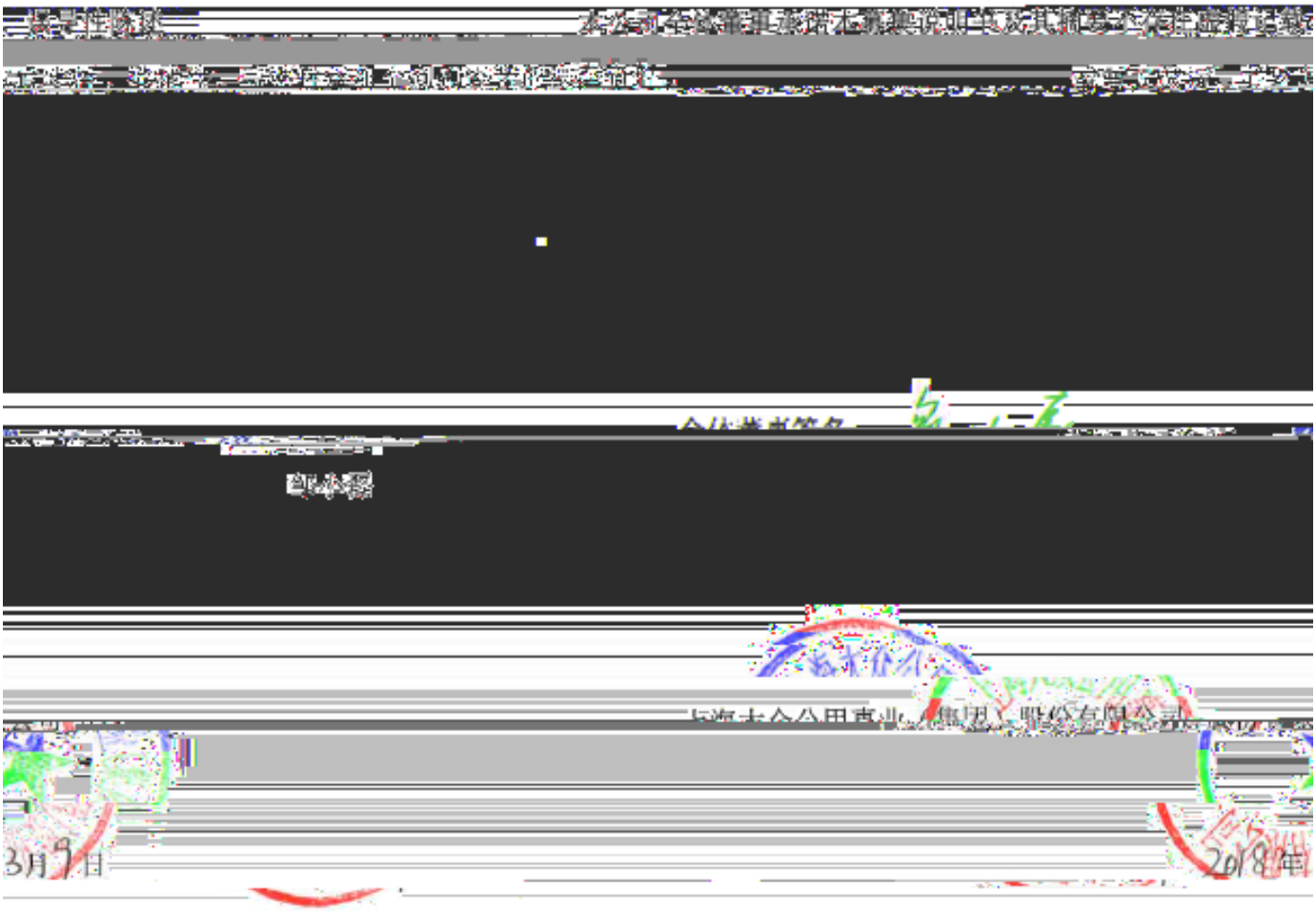
本公司全体董事承诺本募集说明书及其摘要不存在虚假记载、误导性陈述

王开国

2018年3月7日



发行人董事声明



发行人董事声明

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发行人董事声明

本公司全体董事承诺本募集说明书及其摘要不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性、完整性承担

发行人监事声明

杨维才

发行人声明

本公司全体监事承诺本募集说明书及其摘要不存在虚假记载、误导性陈述

全体监事签名：

赵飞

上海大众公用事业（集团）股份有限公司

2018年3月1日

发行人高级管理人员声明

本公司全体高级管理人员承诺本募集说明书及其摘要不存在虚假记载、误

导性陈述或重大遗漏，并对其真实性、准确性、完整性承担个别和连带

责任。

高级管理人员签名：

上海大众公用事业（集团）股份有限公司

年 月 日

主承销商声明

本公司已对募集说明书及其摘要进行了核查，确认不存在虚假记载、误导性陈述或重大[illegible]其实性、准确性和完整性承担相应的法律责任。

本公司承诺本募集说明书及其摘要因本公司[illegible]虚假记载、误导性陈述或者重大遗漏，致使投资者在证券交易中遭受损失的，与发行人承担连带赔偿责任，但是能够证明自己没有过错的除外；本募集说明书及其摘要存在虚假记载、误导性陈述或者重大遗漏，且公司债券未能按时兑付本息的，本公司承诺负责组织募集说明书约定的相应还本付息安排。

项目负责人签名：

[illegible]

陆晓静

承担审计业务的会计师事务所声明

本所及签字注册会计师已阅读募集说明书，确认募集说明书及其摘要与本所出具的报告不存在矛盾。本所及签字注册会计师对发行人在募集说明书中及其摘要引用的财务报告的[redacted]

资信评级机构申明

本机构及签字的资信评级人员已阅读募集说明书，确认募集说明书及其摘要

与本机构出具的报告不存在矛盾。本机构及签字的资信评级人员对发行人在募集

说明书中引用的报告的内容无异议，确认募集说明书及其摘要不致因所引用内容

出现虚假记载、误导

受托管理人声明

本公司承诺严格按照相关监管机构及自律组织的规定、募集说明书及受托管理协议等文件的约定，履行相关职责。

发行人的相关信息披露文件存在虚假记载、误导性陈述或者重大遗漏，致使债券持有人遭受损失的，或者公司债券出现违约情形或违约风险的，本公司承诺及时通过召开债券持有人会议等方式征集债券持有人的意见，并以自己名义代表债券持有

券股份有限公司

主承销商：海通证

18年 3月9 日

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010-88027190

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