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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(P R C)

(Stock Code: 1635)

OVERSEAS REGULATORY ANNOUNCEMENT
SUPPLEMENTAL ANNOUNCEMENT ON ACQUIRED SHARES AND FOREIGN INVESTMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the "Supplemental announcement on acquired shares and foreign investment" published by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* on the website of the Shanghai Stock Exchange (http://www.sse.com.cn).

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
C /

Shanghai, the People's Republic of China
21 May 2018

A / B / D M. ANG G , M. LIANG J , M. M , M. H ANG J / M. ANG D ; M. CHAN K , M. LI S / M. CHE NG S / - D ; / M. ANG K , M. AO C F / A , M. CHO S L , M. ANG H / / M. LI / D .

* *F /*

Stock code: 600635 Stock abbreviation: Dazhong Public Utilities Number: Lin 2018-026
Bond code: 143500 Bond abbreviation: 18 Public 01

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

Supplemental Announcement on Acquired Shares and Foreign Investment

The board of directors of the Company (the "Board") and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

As disclosed in the announcement "In relation to Acquired Shares and Foreign Investment" (Number: Lin 2018-025) issued by the Company on 19 May 2018, the Company acquired 100% equity interest of Shanghai Ruyu Energy Investment Co. Ltd. ("Shanghai Ruyu") held by Lin Kewen and Lin Leiyuan, among which 89% was held by Lin Kewen and 11% was held by Lin Leiyuan at a consideration of RMB1,077,960,971.51. The Company acquired 49% equity interest of Shanghai Huiran Investment Co. Ltd. ("Shanghai Huiran") held by Lin Kewen at a consideration of RMB527,144,474.29.

Jiangyin Tianli Gas Co., Ltd. ("Jiangyin Tianli") is a company based in Jiangyin City, Jiangsu Province with urban pipeline gas operation as its principal business. Given that (1) Shanghai Ruyu directly holds 25%holds 1% partnership interest of Jiangyin Shenghong
Shanghai Huiran holds 49% partnership interest of Jia
limited partner, Jiangyin Shenghongda directly holds 5%
Tianli (representing RMB5.975 million in the registered
the Company directly and indirectly holds in aggregate 3

The following are the supplementary disclosures of Jiangyin Tianli Gas Co., Ltd. in the announcement of acquired shares and foreign investment:

1. Summary of Jiangyin Tianli

Name: Jiangyin Tianli Gas Co., Ltd.

Major shareholders:

Shareholders	Amount of contribution (10,000 yuan)	Proportion of registered capital (%)
LAD (Hong Kong) Co., Limited	29,875,000.00	25.00%
Shanghai Ruyu Energy Investment Co. Ltd.* ( )	29,875,000.00	25.00%
Shanghai Huiran Investment Co., Ltd.* ( )	26,887,500.00	22.50%
Jiangsu LAD Group Co.,Ltd* ( )	26,887,500.00	22.50%
Jiangyin Shenghongda Equity Investment Company (Limited Partnership)* ( )	5,975,000.00	

Currency: RMB Unit: Yuan

Item	December 31, 2016 (audited)	December 31, 2017 (audited)
Total assets	1,521,442,212.28	1,707,860,196.26
Total liabilities	760,205,122.82	835,903,893.09
Net assets	761,237,089.46	871,956,303.17
Item	January to December, 2016 (audited)	January to December, 2017 (audited)
Turnover	1,910,419,698.60	2,343,904,525.99
Net profit	311,265,829.63	337,953,156.02

3. Shanghai Branch of Ernst & Young Hua Ming LLP has audited the 2017 financial statement of Jiangyin Tianli and issued standard and unqualified Audit Report (Ernst & Young Hua Ming (2018) Shen Zi Di 61141990-B01).

Attachment published online

The Audit Report and Financial Statement of Jiangyin Tianli Gas Co., Ltd. (January 1, 2017 to December 31, 2017);

Further announcement is hereby given.

Board of Directors of Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

May 22, 2018

** For identification purpose only*