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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(m ' R C w m)

(Stock Code: 1635)

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON THE UPDATES OF RELATED PARTY TRANSACTION IN RELATION TO JOINT INVESTMENT WITH RELATED PARTIES

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Stock code: 600635 Stock abbreviation: Dazhong Public Utilities Number: Lin 2018-036
Bond code: 143500 Bond abbreviation: 18 Gongyong 01

Shanghai Dazhong Public Utilities (Group) Co., Ltd.* Announcement on the Updates of Related Party Transaction in relation to Joint Investment with Related Parties

The board of directors (the "Board") of the Company and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

DEFINITIONS:

Unless otherwise stated in context, the following terms should have the following meanings in this announcement:

Company: Shanghai Dazhong Public Utilities (Group) Co., Ltd.* ( )

Dazhong Transportation: Dazhong Transportation (Group) Co., Ltd.* ( )

Aiqi Ruidong: Beijing Aiqi Ruidong Investment Management Center (Limited Partnership)* ( )

Tibet Jinkun: Tibet Jinkun Venture Capital Management Co., Ltd.* ( )

On May 3, 2018, the Company's the seventh meeting of the Tenth session of the Board considered and approved the Proposal for the Company and the related party Dazhong Transportation to jointly contribute Aiqi Ruidong, and agreeing that each of the Company and Dazhong Transportation would contribute RMB220 million to become limited partners of Aiqi Ruidong. For details, please refer to the Announcement on Related Party Transaction in relation to Joint Investment with Related Parties (**Lin 2018-020**) issued on the China Securities Journal, the Shanghai Securities News, the Securities Times, and the website of Shanghai Stock Exchange (www.sse.com.cn) on May 4, 2018.

I. SUMMARY OF RELATED PARTY TRANSACTION

Given that the changes in the proposed investment projects of Aiqi Ruidong, the Company and Dazhong Transportation along with other limited partners signed the Withdrawal Agreement and withdrew from the limited partnership on July 27, 2018.

II. THE MAIN CONTENT AND ARRANGEMENT OF THE WITHDRAWAL AGREEMENT

(1) Information About the Withdrawing Partners

rtner	Type	Identification number
u ent Fund hip)*	Limited partner	91410000MA410UDQ2W
oha No. 3 t Fund ted	Limited partner	91440400MA4X9QDD3X
ngda t Fund ted	Limited partner	91440400MA51BP742M
ongying stment (Limited	Limited partner	91440400MA51BNQT2M
g Public Co., Ltd.*	Limited partner	91310000132208778G
rtation *	Limited partner	91310000607216596U

Paid-in Capital

Withdrawal Agreement, Aiqi Ruidong shall return the actual paid-in

[redacted]

(5) Implementation of The Withdrawing Partners

According to the provision of the Agreement and the general partner's instructions, the withdrawing partners agreed to sign all the necessary documents for withdrawing the Limited Partnership and to provide necessary and timely assistance for changes in the registration.

(6) Responsibility of Default

The partnership, general partners and other withdrawing partner