The appraisal agency of the transaction is Zhonghua Appraisal, which has the qualifications of the assets appraisal (Hu Guo Zi Wei Ping [2005] No. 567), and conducting securities and future activities (Cai Qi [2009] No. 23). On 22 March 2018, ZhongHua Appraisal issued the Corporate Valuation Report (Hu Zhong Ping Bao (2018) No. 0108) (the first draft), and later the Company found certain misstatements in part of sections of the report and put forward the modification opinions. Zhonghua Appraisal revised the original draft and issued the Corporate Valuation Report (revised). On 29 March 2018, the Company submitted the Announcement on the Company's Acquisition of Equity Interest and the Connected Transaction and the relevant attachments to the Shanghai Stock Exchange. As the computer system of the personnel who distributed the announcement suddenly failed on the same day, the Company mistakenly submitted the unrevised version of the Corporate Valuation Report to Shanghai Stock Exchange by the end of closing time of issuance of announcement, which resulted that the Corporate Valuation Report used for the accounting treatment of the Company was inconsistent with that posted on the website of the Shanghai Stock Exchange. The final valuation results of these two corporate valuation reports are identical, which has no impact on the transaction price.

By order of the Board of Directors

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Shanghai, the People's Republic of China

20 March 2019

货币资金评估汇总表

评估基准日： 2017年 12月 31日

表3-1

共 1 页第 1 页

被评估单位： 上海大众运行物流股份有限公司

金额单位：人民币元

序号	编号	科目名称	账面价值	评估价值	增减值	增值率%
1	3-1-1	现金	23,268.39	23,268.39		
2	3-1-2	银行存款	19,142,394.53	19,142,394.53		
3	3-1-3	其他货币资金	11,187.50	11,187.50		
4	3-1	货币资金合计	19,176,850.42	19,176,850.42		

被评估单位填表人： 席卉

评估人员： 左英浩、钱进

填表日期： 2018年 03月 13日

无形资产评估汇总表

评估基准日： 2017年 12月 31日

表4-12

被评估单位： 上海大众运行物流股份有限公司

金额单位：人民币元

序号	编号		账面价值	评估价值	增减值	增值率%
1	4-12-1	无形资产—土地				
2	4-12-2	无形资产—矿业				
3	4-12-3	无形资产—其他	588,481.89	66,273,281.89	65,684,800.00	11,161.74
4		无形资产合计	588,481.89	66,273,281.89	65,684,800.00	11,161.74
5		减：无形资产减				
6	4-12	无形资产净额	588,481.89	66,273,281.89	65,684,800.00	11,161.74

被评估单位填表人： 席卉

评估人员： 左英浩、钱进

填表日期： 2018年 03月 13日