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上海大眾公用事業(集團)股份有限公司

D P (G) C., L .*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(C : 1635)

ANNO NCEMEN

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CLO RE OF REGI ER OF H HAREHOLDER IN RE PEC OF HE DI RIB ION OF FINAL DI IDEND

Reference is made to the announcement of poll results of the 2018 annual general meeting of Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the "**C** ") dated 12 June 2019 and the circular of annual general meeting of the Company dated 25 April 2019 (the "**C** "). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular. The profits distribution plan of the Company for the year ended 31 December 2018 has been considered and approved by the Shareholders. The Company will distribute a final cash dividend of RMB0.60 for every 10 Shares (tax inclusive) to the Shareholders (the "**F D** ").

The Final Dividend is denominated and declared in Renminbi, and is payable to H Shareholders in Hong Kong dollars. The relevant exchange rate is determined at RMB0.878744 equivalent to HK$1.00 as the average of the mid-point of the exchange rate of Renminbi to Hong Kong dollars as announced by the People's Bank of China during five working days prior to the date of announcement of the Final Dividend (i.e. the date of the AGM). Accordingly, the Final Dividend to the H Shareholders is HK$0.682793 for every 10 Shares (tax inclusive).

In order to determine entitlement of H shareholders to the Final Dividend, the register of H Shareholders of the Company has been temporarily closed since Tuesday, 18 June 2019 until Sunday, 23 June 2019, both days inclusive, during which period no transfer of H shares of the Company would be registered. In order to qualify for entitlement to the Final Dividend, all duly completed transfer forms of H Shares accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 17 June 2019.

In respect of the distribution of the Final Dividend to the H Shareholders of the Company, the record date is Sunday, 23 June 2019, the ex-entitlement date is Friday, 14 June 2019, and the date of distribution of the Final Dividend is Friday, 9 August 2019.

For the withholding and payment arrangements regarding enterprise income tax and individual income tax for the H Shareholders on the Final Dividend under relevant laws and regulations, please refer to the circular of the Company dated 25 April 2019.

DI RIB ION OF FINAL DI IDEND O IN E OR OF NOR HBO ND RADING

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares listed on the Shanghai Stock Exchange (the "**I f N** "), their Final Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the accounts of the nominees holding such shares. The Company will withhold0.6(accou15(hl

DI RIB ION OF FINAL DI IDEND O IN E OR OF O HBO ND RADING

For investors of the Shanghai Stock Exchange (including enterprises and individuals) investing in the H Shares listed on the Hong Kong Stock Exchange (the "**I f**"), the Company has entered into "the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading" (《港股通H股股票現金紅利派發協議》) with Shanghai Branch of China Securities Depository and Clearing Corporation Limited, pursuant to which, Shanghai Branch of China Securities Depository and Clearing Corporation Limited, as the nominee holder of H Shares for the Investors of Southbound Trading, will receive the Final Dividend distributed by the Company and distribute the Final Dividend to the relevant Investors of Southbound Trading through its depository and clearing system.

The Final Dividend for the Investors of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Caishui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知(財稅[2014]81號)》), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, the ex-entitlement date and the date of distribution of Final Dividend and other time arrangements for the Investors of Southbound Trading will be the same as those for the H Shareholders.

The Company will withhold the income tax payable by its H Shareholders strictly in accordance with the relevant laws and requirements of the relevant government departments and adhere strictly to the information set out in the Company's register of H Shareholders on the relevant record date. The Company assumes no liability whatsoever in respect of any disputes or losses arising from any delay in, or inaccurate determination of, the status of the shareholders.

Shareholders are recommended to consult their tax advisers regarding the PRC, Hong Kong and other tax implications arising from their holding and disposal of H Shares.

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**R D A**") in Hong Kong and will pay the Receiving Agent the Final Dividend declared in respect of the H Shares, which will be held by the Receiving Agent on trust pending payment to the relevant H Shareholders. Such Final Dividend (net of applicable taxes) will be paid by the Receiving Agent and the relevant cheques will be mailed by H share registrar of the Company, Computershare Hong Kong Investor Services Limited on Friday,