Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) : 30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the "Company ")
Date Submitted 7 May 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01635 Description : H Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	533,643,000	RMB1.00	RMB 533,643,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	533,643,000	RMB1.00	RMB 533,643,000

(2) Stock code : 600635 Description : A Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,418,791,675	RMB1.00	RMB 2,418,791,675
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,418,791,675	RMB1.00	RMB 2,418,791,675

2. Preference Shares

Stock code : N/A Description : N/A

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A Description : N/A

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): RMB2,952,434,675

Type of Issue	No. of new shares of

Type of Issue	Class of shares issuable (Note 1)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			