29 February 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shanghai Dazhong Public Utilities (Group) Co., Ltd.

Date Submitted: 01 March 2024

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01635	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	533,643,000	RMB	1	RMB	533,643,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	533,643,000	RMB	1	RMB	533,643,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	600635	Description	A Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	2,418,791,675	RMB	1	RMB	2,418,791,675
Increase / decrease (-)	0			RMB	0
Balance at close of the month	2,418,791,675	RMB	1	RMB	2,418,791,675

Total authorised/registered share capital at the end of the month: RMB 2,952,434,675

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01635	Description	H Shares			
Balance at close of preceding month	533,643,000					
Increase / decrease (-)	0					
Balance at close of the month	533,643,000					

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note 1)	No	
Stock code	600635	Description	A Shares			
Balance at close of preceding month	2,418,791,675					
Increase / decrease (-)	0					
Balance at close of the month	2,418,791,675					

Not applicable

Not applicable

Not applicable

Not applicable

Not applicable

Not applicable

Not applicable

Submitted by: Zhao Fei

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

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- “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- “class of shares issuable” should be construed as “class of shares redeemed”; and
- “issue and allotment date” should be construed as “redemption date”